

May 9, 2013

Consolidated Results for Fiscal Year 2012: April 1, 2012 – March 31, 2013

(All figures in millions of yen, rounded to the nearest million, unless otherwise specified)

I. Summary of Consolidated Results

1. Operating results (percent change from previous year in brackets)

	FY 2012	FY 2011
Net sales	1,666,640 [+5.9%]	1,573,230 [+1.1%]
Operating income	91,960 [-11.8%]	104,258 [-15.2%]
Ordinary income	95,125 [-11.6%]	107,567 [-9.0%]
Net income	53,712 [-3.7%]	55,766 [-7.5%]
Net income per share*	38.43	39.89
Diluted net income per share*	—	—
Net income/shareholders' equity	7.1%	8.1%
Ordinary income/total assets	5.9%	7.6%
Operating income/net sales	5.5%	6.6%

* Yen

Note:

- Comprehensive income—
 ¥117,515 million during fiscal 2012, ¥62,561 million during fiscal 2011.
- Equity in earnings (losses) of affiliates—
 ¥(166) million during fiscal 2012, ¥669 million during fiscal 2011.

2. Financial position

At fiscal year end, March	2013	2012
Total assets	1,800,170	1,410,568
Net assets	824,451	719,285
Net worth/total assets	45.1%	50.1%
Net worth per share*	581.05	505.72

* Yen

Note:

- Net worth consists of shareholders' equity and accumulated other comprehensive income.
- Net worth as of March 31, 2013, was ¥812,080 million; as of March 31, 2012, ¥706,846 million.

3. Cash flows

	FY 2012	FY 2011
Cash flows from operating activities	126,008	141,260
Cash flows from investing activities	(278,518)	(89,503)
Cash flows from financing activities	166,244	(91,030)
Cash and cash equivalents at end of period	104,008	96,351

II. Cash Dividends

Fiscal year	Cash dividends per share*				Total annual dividend amount	Dividends/ consolidated net income	Dividends/ consolidated net worth	
	Q1	Q2	Q3	Q4				
2011	—	7.00	—	7.00	14.00	19,568	35.1%	2.9%
2012	—	7.00	—	7.00	14.00	19,567	36.4%	2.4%
2013 (forecast)	—	7.00	—	7.00	14.00		25.4%	

* Yen

III. Forecast for Fiscal 2013 (April 1, 2013 – March 31, 2014)

(percent change from same period of previous year in brackets)

	For Q1–Q2	For the fiscal year
Net sales	912,000 [+15.8%]	1,891,000 [+13.5%]
Operating income	59,000 [+54.0%]	130,000 [+41.4%]
Ordinary income	57,500 [+60.3%]	130,000 [+36.7%]
Net income	32,500 [+57.7%]	77,000 [+43.4%]
Net income per share*	23.25	55.09

*Yen

Note:

Performance forecasts are based on the best information available at this time, but actual results may diverge from these forecasts due to a variety of factors which cannot be foreseen.

IV. Other Information

1. Changes in significant subsidiaries which affected scope of consolidation during the fiscal year

Addition of two new subsidiaries: ZOLL Medical Corporation and Asahi Kasei Holdings US, Inc.

2. Changes in accounting principles/procedures, changes in methods of presentation

- 1) Changes in presentation

Statements of income:

In the fiscal year ended on March 31, 2013, insurance income, which had previously been included in others under non-operating income, and costs associated with idle portion of facilities, which had previously been included in others under non-operating expenses, exceeded 10% of total of non-operating income and total non-operating expenses, respectively, and are reported separately. The statements of income for the fiscal year ended on March 31, 2012, have been adjusted accordingly, resulting in others under non-operating income being ¥648 million lower than previously reported, reflecting the separation of ¥648 million as insurance income, and others under non-operating expenses being ¥306 million lower than previously reported, reflecting the separation of ¥306 million as costs associated with idle portion of facilities.

Gain on reversal of provision for noncurrent assets removal cost under non-operating income and contribution under non-operating expenses, which were reported separately in the fiscal year ended on March 31, 2012, are now less than 10% of total of non-operating income and total non-operating expenses, respectively, and therefore included in others in the fiscal year ended on March 31, 2013. The statements of income for the fiscal year ended on March 31, 2012, have been adjusted accordingly, resulting in ¥2,236 million which had been reported as gain on reversal of provision for noncurrent assets removal cost now being included in others under non-operating income, and ¥979 million which had been reported as contribution now being included in others under non-operating expenses.

2) Change in accounting policy related to depreciation method

In accordance with an amendment to the Corporation Tax Act, Asahi Kasei Corp. and its consolidated subsidiaries located in Japan changed the method of depreciation of property, plant and equipment acquired on April 1, 2012, or later. This change took effect beginning with the fiscal year ended on March 31, 2013. Consequently, operating income, ordinary income, and income before income taxes in the fiscal year ended on March 31, 2013, are each ¥1,743 million higher than they would have been using the previous method of depreciation.

3. Number of shares outstanding

Fiscal year ended March	2013	2012
Number of shares outstanding at end of period	1,402,616,332	1,402,616,332
Number of shares of treasury stock at end of period	5,016,645	4,925,730
Average number of shares outstanding during period	1,397,651,465	1,397,871,803

V. Summary of Non-Consolidated Results

1. Results for fiscal 2012 (April 1, 2012 – March 31, 2013)

(1) Operating results (percent change from previous year in brackets)

	FY 2012	FY 2011
Revenue	29,827 [-49.9%]	59,528 [+105.2%]
Operating income	19,420 [-54.0%]	42,259 [+198.4%]
Ordinary income	20,635 [-52.8%]	43,760 [+196.6%]
Net income	20,607 [-54.1%]	44,864 [+185.9%]
Net income per share*	14.74	32.09
Diluted net income per share*	—	—

* Yen

(2) Financial position

At fiscal year end, March	2013	2012
Total assets	1,083,043	867,993
Net assets	437,968	417,450
Net worth/total assets	40.4%	48.1%
Net worth per share*	313.37	298.67

* Yen

VI. Overview of Consolidated Results

1. Consolidated group results

Although there were signs of economic recovery in the US and other countries, the overall operating climate remained challenging during the fiscal year as the global economy was impacted by the European sovereign debt crisis and slowing growth in China and other emerging economies. For the Japanese economy, expectations of recovery rose with domestic demand underpinned by firm consumer spending and with conditions for exports improving due to the depreciation of the exchange value of the yen since the end of 2012.

Consolidated net sales of Asahi Kasei Corp. and its consolidated subsidiaries and equity-method affiliates (the Asahi Kasei Group) increased by ¥93.4 billion (5.9%) from a year ago to ¥1,666.6 billion, with strong performance in the Homes segment and pharmaceutical products in the Health Care segment,

as well as the addition of the Critical Care segment. Operating income, however, decreased by ¥12.3 billion (11.8%) to ¥92.0 billion with deteriorating market conditions in the Electronics segment and monomer products in the Chemicals segment. Ordinary income decreased by ¥12.4 billion (11.6%) to ¥95.1 billion. Net income decreased by ¥2.1 billion (3.7%) to ¥53.7 billion.

2. Results by operating segment

The Asahi Kasei Group's operations are described by major business classification: seven reportable segments of Chemicals, Homes, Health Care, Fibers, Electronics, Construction Materials, and Critical Care, together with an "Others" category. Critical Care is a new segment added beginning with the first quarter of fiscal 2012, in which results of ZOLL Medical Corporation of the US and its subsidiaries, acquired on April 26, 2012, US Eastern time, are reported.

CHEMICALS

Sales increased by ¥4.5 billion (0.7%) from a year ago to ¥684.6 billion, and operating income decreased by ¥21.6 billion (48.5%) to ¥22.9 billion.

Operating income from chemicals and derivative products decreased as terms of trade for monomer products such as acrylonitrile deteriorated with higher feedstock prices and low sales prices due to continuing weak demand in China and other Asian countries. Although synthetic rubber for fuel-efficient tires performed well, operating income from polymer products decreased with high feedstock prices impacting products such as polyethylene. Operating income from specialty products increased as coating materials and functional chemicals for pharmaceutical manufacture performed well.

HOMES

Sales increased by ¥34.2 billion (7.6%) from a year ago to ¥486.2 billion, and operating income increased by ¥7.9 billion (17.1%) to ¥54.3 billion. Orders for order-built homes increased by ¥40.5 billion to ¥412.4 billion.

Operating income from order-built homes increased as deliveries of both Hebel Haus™ unit homes and Hebel Maison™ apartment buildings increased. Operating income from real estate-related operations rose as deliveries of condominiums increased and rental management performed well. Operating income from remodeling operations rose with increased orders for solar panel installation and other renovation work.

HEALTH CARE

Sales increased by ¥14.0 billion (11.7%) from a year ago to ¥133.5 billion, and operating income increased by ¥7.1 billion (81.0%) to ¥15.9 billion.

Although pharmaceuticals operations were impacted by reduced reimbursement prices and higher R&D expenses, operating income increased with solid sales growth of Teribone™ osteoporosis drug and Recomodulin™ recombinant thrombomodulin.

Although sales of therapeutic apheresis devices remained firm, operating income from devices-related operations decreased as APS™ polysulfone-membrane artificial kidneys were impacted by intensified competition and reduced reimbursement prices.

FIBERS

Sales decreased by ¥1.2 billion (1.1%) from a year ago to ¥109.6 billion, but operating income increased by ¥0.9 billion (28.4%) to ¥4.0 billion.

Although Roica™ elastic polyurethane filament struggled in overseas markets, operating income in fibers increased as Bemberg™ regenerated cellulose performed well in markets for outerwear and ethnic garments, and nonwovens remained firm.

ELECTRONICS

Sales decreased by ¥15.0 billion (10.2%) from a year ago to ¥131.1 billion, and operating income decreased by ¥3.6 billion (56.0%) to ¥2.8 billion.

Although sales of mixed-signal LSIs for smartphones were firm, operating income in electronic devices decreased as an effect of a general deterioration in the operating climate. In electronic materials, although sales of high-end products expanded in each product category, operating income decreased due to generally sluggish growth in shipment volumes and decreased sales prices for Hipore™ Li-ion battery separator and other products.

CONSTRUCTION MATERIALS

Sales increased by ¥5.4 billion (11.6%) from a year ago to ¥51.5 billion, and operating income increased by ¥2.1 billion (117.2%) to ¥4.0 billion.

Sales of Hebel™ autoclaved aerated concrete panels remained firm. Shipments of Neoma™ high-performance phenolic foam insulation panels and other insulation materials increased. In foundation systems, new applications expanded smoothly for Eazet™ and ATT Column™ piling systems for small-scale construction. Sales of structural materials increased. Operating income increased throughout the segment.

CRITICAL CARE

Sales were ¥52.1 billion, and an operating loss of ¥3.7 billion was recorded.

Operating income from LifeVest™ wearable defibrillators increased steadily, while defibrillators for professional use and other products performed well. An operating loss resulted as an effect of amortization of goodwill and other intangible assets, etc., amounting to ¥11.0 billion.

OTHERS

Sales decreased by ¥0.5 billion (2.9%) from a year ago to ¥18.0 billion, and operating income decreased by ¥0.8 billion (26.1%) to ¥2.2 billion.

VII. Consolidated Financial Statements

1. Balance sheets

	At end of March 2012	At end of March 2013
Assets		
Current assets		
Cash and deposits	102,875	109,513
Notes and accounts receivable—trade	266,056	306,222
Short-term investment securities	360	124
Merchandise and finished goods	138,133	145,470
Work in process	87,450	100,513
Raw materials and supplies	53,623	63,695
Deferred tax assets	19,454	21,945
Other	54,835	73,619
Allowance for doubtful accounts	(1,017)	(1,631)
Total current assets	721,770	819,469
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	410,057	428,616
Accumulated depreciation	(235,060)	(241,191)
Buildings and structures, net	174,997	187,425
Machinery, equipment and vehicles	1,203,905	1,236,111
Accumulated depreciation	(1,075,668)	(1,082,480)
Machinery, equipment and vehicles, net	128,237	153,631
Land	55,667	58,176
Lease assets	11,694	13,980
Accumulated depreciation	(4,804)	(7,173)
Lease assets, net	6,890	6,806
Construction in progress	37,787	41,482
Other	122,426	129,716
Accumulated depreciation	(109,884)	(115,656)
Other, net	12,542	14,060
Subtotal	416,119	461,581
Intangible assets		
Goodwill	8,502	134,303
Other	36,687	121,114
Subtotal	45,189	255,417
Investments and other assets		
Investment securities	177,513	224,903
Long-term loans receivable	5,559	5,248
Deferred tax assets	18,965	8,487
Other	25,692	25,311
Allowance for doubtful accounts	(240)	(245)
Subtotal	227,489	263,704
Total noncurrent assets	688,798	980,702
Total assets	1,410,568	1,800,170

	At end of March 2012	At end of March 2013
Liabilities		
Current liabilities		
Notes and accounts payable—trade	143,194	172,630
Short-term loans payable	74,490	113,043
Commercial paper	15,000	70,000
Current portion of bonds	—	5,000
Lease obligations	2,207	2,415
Accrued expenses	92,663	91,646
Income taxes payable	8,380	13,978
Advances received	49,950	61,953
Provision for periodic repairs	6,045	2,359
Provision for product warranties	2,151	2,143
Provision for removal cost of property, plant and equipment	1,818	1,910
Asset retirement obligations	460	722
Other	53,242	65,064
Total current liabilities	449,600	602,864
Noncurrent liabilities		
Bonds payable	25,000	40,000
Long-term loans payable	62,710	146,929
Lease obligations	4,707	4,051
Deferred tax liabilities	11,402	39,985
Provision for retirement benefits	106,277	107,776
Provision for directors' retirement benefits	806	767
Provision for periodic repairs	1,977	4,255
Provision for removal cost of property, plant and equipment	4,204	2,960
Asset retirement obligations	3,242	2,834
Long-term guarantee deposited	18,286	18,396
Other	3,072	4,902
Total noncurrent liabilities	241,683	372,855
Total liabilities	691,283	975,719
Net assets		
Shareholders' equity		
Capital stock	103,389	103,389
Capital surplus	79,404	79,403
Retained earnings	516,401	553,557
Treasury stock	(2,388)	(2,431)
Total shareholders' equity	696,805	733,918
Accumulated other comprehensive income		
Net unrealized gain on other securities	40,148	62,622
Deferred gains or losses on hedges	(1,734)	(900)
Foreign currency translation adjustments	(28,374)	(16,440)
Total accumulated other comprehensive income	10,040	78,162
Minority interests	12,439	12,371
Total net assets	719,285	824,451
Total liabilities and net assets	1,410,568	1,800,170

2. Statements of income and statements of comprehensive income

(1) Statements of income

	FY 2011	FY 2012
Net sales	1,573,230	1,666,640
Cost of sales	1,178,968	1,239,452
Gross profit	394,261	427,188
Selling, general and administrative expenses	290,003	335,228
Operating income	104,258	91,960
Non-operating income		
Interest income	1,434	1,301
Dividends income	2,744	2,949
Equity in earnings of affiliates	669	—
Foreign exchange gains	—	4,285
Insurance income	648	1,661
Other	5,323	3,623
Total non-operating income	10,817	13,821
Non-operating expenses		
Interest expense	2,685	3,339
Equity in losses of affiliates	—	166
Foreign exchange loss	162	—
Costs associated with idle portion of facilities	306	2,190
Other	4,354	4,961
Total non-operating expenses	7,507	10,656
Ordinary income	107,567	95,125
Extraordinary income		
Gain on sales of investment securities	191	81
Gain on sales of noncurrent assets	494	247
Gain on step acquisitions	2,277	—
Total extraordinary income	2,961	328
Extraordinary loss		
Loss on valuation of investment securities	1,898	511
Loss on disposal of noncurrent assets	3,546	4,011
Impairment loss	460	2,069
Environmental expenses	277	206
Loss on disaster	1,027	—
Business structure improvement expenses	8,454	6,355
Total extraordinary loss	15,662	13,151
Income before income taxes and minority interests	94,866	82,302
Income taxes—current	31,152	27,873
Income taxes—deferred	6,829	526
Total income taxes	37,981	28,399
Income before minority interests	56,885	53,903
Minority interests in income	1,119	191
Net income	55,766	53,712

(2) Statements of comprehensive income

	FY 2011	FY 2012
Income before minority interests	56,885	53,903
Other comprehensive income		
Net increase in unrealized gain on other securities	10,553	22,383
Deferred gains or losses on hedges	(1,594)	786
Foreign currency translation adjustment	(1,029)	34,595
Share of other comprehensive income of associates accounted for using equity method	(2,255)	5,848
Total other comprehensive income	5,676	63,612
Comprehensive income	62,561	117,515
Comprehensive income attributable to		
Owners of the parent	61,597	116,505
Minority interests	963	1,010

3. Statements of changes in net assets

	FY 2011	FY 2012
Shareholders' equity		
Capital stock		
Balance at beginning of fiscal year	103,389	103,389
Balance at end of fiscal year	103,389	103,389
Capital surplus		
Balance at beginning of fiscal year	79,402	79,404
Changes during the fiscal year		
Disposal of treasury stock	1	(0)
Total changes of items during the period	1	(0)
Balance at end of fiscal year	79,404	79,403
Retained earnings		
Balance at beginning of fiscal year	478,681	516,401
Changes during the fiscal year		
Dividends from surplus	(18,173)	(19,567)
Net income	55,766	53,712
Change of scope of consolidation	—	(8)
Change of scope of equity method	(111)	—
Increase resulting from corporate split	71	—
Effect of change in the reporting period of consolidated subsidiaries and affiliates	168	3,020
Total changes of items during the period	37,720	37,156
Balance at end of fiscal year	516,401	553,557
Treasury stock		
Balance at beginning of fiscal year	(2,115)	(2,388)
Changes during the fiscal year		
Purchase of treasury stock	(291)	(49)
Disposal of treasury stock	18	6
Total changes of items during the period	(273)	(43)
Balance at end of fiscal year	(2,388)	(2,431)
Total shareholders' equity		
Balance at beginning of fiscal year	659,357	696,805
Changes during the fiscal year		
Dividends from surplus	(18,173)	(19,567)
Net income	55,766	53,712
Purchase of treasury stock	(291)	(49)
Disposal of treasury stock	19	6
Change of scope of consolidation	—	(8)
Change of scope of equity method	(111)	—
Increase resulting from corporate split	71	—
Effect of change in the reporting period of consolidated subsidiaries and affiliates	168	3,020
Total changes of items during the period	37,448	37,113
Balance at end of fiscal year	696,805	733,918

	FY 2011	FY 2012
Accumulated other comprehensive income		
Net unrealized gain on other securities		
Balance at beginning of fiscal year	29,647	40,148
Changes during the fiscal year		
Net changes of items other than shareholders' equity	10,501	22,474
Total changes of items during the period	10,501	22,474
Balance at end of fiscal year	40,148	62,622
Deferred gains or losses on hedges		
Balance at beginning of fiscal year	(140)	(1,734)
Changes during the fiscal year		
Net changes of items other than shareholders' equity	(1,594)	834
Total changes of items during the period	(1,594)	834
Balance at end of fiscal year	(1,734)	(900)
Foreign currency translation adjustment		
Balance at beginning of fiscal year	(25,299)	(28,374)
Changes during the fiscal year		
Net changes of items other than shareholders' equity	(3,075)	44,814
Total changes of items during the period	(3,075)	44,814
Balance at end of fiscal year	(28,374)	16,440
Total accumulated other comprehensive income		
Balance at beginning of fiscal year	4,209	10,040
Changes during the fiscal year		
Net changes of items other than shareholders' equity	5,832	68,122
Total changes of items during the period	5,832	68,122
Balance at end of fiscal year	10,040	78,162
Minority interests		
Balance at beginning of fiscal year	12,036	12,439
Changes during the fiscal year		
Net changes of items other than shareholders' equity	403	(68)
Total changes of items during the period	403	(68)
Balance at end of fiscal year	12,439	12,371
Total net assets		
Balance at beginning of fiscal year	675,602	719,285
Changes during the fiscal year		
Dividends from surplus	(18,173)	(19,567)
Net income	55,766	53,712
Purchase of treasury stock	(291)	(49)
Disposal of treasury stock	19	6
Change of scope of consolidation	—	(8)
Change of scope of equity method	(111)	—
Increase resulting from corporate split	71	—
Effect of change in the reporting period of consolidated subsidiaries and affiliates	168	3,020
Net changes of items other than shareholders' equity	6,235	68,054
Total changes of items during the period	43,683	105,167
Balance at end of fiscal year	719,285	824,451

4. Statements of cash flows

	FY 2011	FY 2012
Cash flows from operating activities		
Income before income taxes	94,866	82,302
Depreciation and amortization	78,440	80,050
Impairment loss	460	2,069
Amortization of goodwill	1,179	6,989
Amortization of negative goodwill	(231)	(231)
Increase (decrease) in provision for periodic repairs	2,652	(1,408)
Decrease in provision for product warranties	(317)	(171)
Decrease in provision for noncurrent assets removal cost	(2,973)	(1,152)
(Decrease) increase in provision for retirement benefits	(999)	1,469
Interest and dividend income	(4,178)	(4,251)
Interest expense	2,685	3,339
Equity in (earnings) losses of affiliates	(669)	166
Gain on sales of investment securities	(191)	(81)
Loss on valuation of investment securities	1,898	511
Gain on sales of noncurrent assets	(494)	(247)
Loss on disposal of noncurrent assets	3,546	4,011
Gain on step acquisitions	(2,277)	—
Decrease (increase) in notes and accounts receivable—trade	4,918	(21,385)
Increase in inventories	(22,532)	(21,758)
Increase in notes and accounts payable—trade	6,859	21,423
Increase (decrease) in accrued expenses	3,905	(6,783)
(Decrease) increase in advances received	(2,488)	10,090
Other, net	21,331	(8,893)
Subtotal	185,391	146,059
Interest and dividend income, received	5,555	5,744
Interest expense, paid	(2,787)	(3,556)
Income taxes paid	(46,899)	(22,240)
Net cash provided by operating activities	141,260	126,008
Cash flows from investing activities		
Payments into time deposits	(11,930)	(5,977)
Proceeds from withdrawal of time deposits	10,917	13,820
Purchase of property, plant and equipment	(67,435)	(88,194)
Proceeds from sales of property, plant and equipment	1,205	548
Purchase of intangible assets	(9,224)	(15,789)
Purchase of investment securities	(5,251)	(3,161)
Proceeds from sales of investment securities	543	650
Purchase of investments in subsidiaries resulting in change in scope of consolidation	(7,080)	(174,472)
Additional purchase of investments in consolidated subsidiaries	—	(1,333)
Payments for transfer of business	—	(282)
Payments of loans receivable	(5,144)	(11,476)
Collection of loans receivable	5,224	9,417
Other, net	(1,328)	(2,267)
Net cash used in investing activities	(89,503)	(278,518)

	FY 2011	FY 2012
Cash flows from financing activities		
Increase in short-term loans payable	45,588	282,368
Decrease in short-term loans payable	(76,627)	(248,073)
Proceeds from issuance of commercial paper	15,000	203,000
Redemption of commercial paper	(23,000)	(148,000)
Proceeds from long-term loans payable	2,384	114,083
Repayment of long-term loans payable	(32,911)	(34,185)
Proceeds from issuance of bonds	—	20,000
Repayments of lease obligations	(2,063)	(2,539)
Purchase of treasury stock	(299)	(50)
Proceeds from disposal of treasury stock	19	6
Cash dividends paid	(18,173)	(19,567)
Cash dividends paid to minority shareholders	(805)	(667)
Other, net	(143)	(131)
Net cash (used in) provided by financing activities	(91,030)	166,244
Effect of exchange rate change on cash and cash equivalents	(823)	(853)
Net (decrease) increase in cash and cash equivalents	(40,096)	12,881
Cash and cash equivalents at beginning of period	134,450	96,351
Increase in cash and cash equivalents resulting from change of scope of consolidation	1,528	102
Effect of change in the reporting period of consolidated subsidiaries and affiliates	469	(5,327)
Cash and cash equivalents at end of period	96,351	104,008

VIII. Segment Information

1. Reporting segments

(1) Fiscal 2011

	Reporting segments							Others	Total
	Chemicals	Homes	Health Care	Fibers	Electronics	Construction Materials	Subtotal		
<i>Sales</i>									
Customers	680,112	451,965	119,483	110,849	146,113	46,146	1,554,668	18,562	1,573,230
Intersegment	20,506	63	23	1,743	608	15,268	38,211	23,665	61,876
Total	700,617	452,028	119,506	112,593	146,721	61,414	1,592,879	42,227	1,635,106
Operating income	44,486	46,340	8,804	3,140	6,423	1,824	111,015	2,969	113,984
Assets	580,351	293,452	180,241	106,000	162,951	42,620	1,365,615	57,462	1,423,077
<i>Other items</i>									
Depreciation	29,215	4,794	10,892	6,445	20,911	2,419	74,676	852	75,528
Amortization of goodwill	435	—	657	—	39	—	1,131	47	1,179
Investments in associates accounted for using equity method	34,413	—	260	3,825	2,020	—	40,518	17,519	58,037
Increase in property, plant and equipment, and intangible assets	39,080	6,272	10,678	5,697	13,429	1,631	76,787	786	77,572

(2) Fiscal 2012

	Reporting segments							Subtotal	Others	Total
	Chemicals	Homes	Health Care	Fibers	Electronics	Construction Materials	Critical Care			
<i>Sales</i>										
Customers	684,582	486,182	133,450	109,613	131,148	51,504	52,131	1,648,610	18,031	1,666,640
Intersegment	20,678	215	66	1,794	420	15,948	—	39,120	23,967	63,088
Total	705,260	486,397	133,516	111,406	131,569	67,451	52,131	1,687,730	41,998	1,729,728
Operating income (loss)	22,925	54,266	15,932	4,030	2,824	3,962	(3,667)	100,272	2,195	102,467
Assets	650,519	304,675	183,836	115,584	167,723	46,804	240,318	1,709,460	59,240	1,768,700
<i>Other items</i>										
Depreciation	29,993	5,266	10,493	6,099	15,003	2,271	6,933	76,058	934	76,992
Amortization of goodwill	436	—	1,005	—	12	—	5,337	6,790	199	6,989
Investments in associates accounted for using equity method	41,313	—	42	4,667	2,489	—	—	48,512	16,643	65,154
Increase in property, plant and equipment, and intangible assets	47,290	9,527	14,275	6,833	17,011	2,186	5,416	102,538	1,140	103,677

2. Differences between total amounts of reporting segments and recorded amounts on consolidated financial statements

Sales	Fiscal 2011	Fiscal 2012
Total of reporting segments	1,592,879	1,687,730
Net sales in "Others" category	42,227	41,998
Elimination of intersegment sales	(61,876)	(63,088)
Net sales on consolidated statements of income	1,573,230	1,666,640

Operating income	Fiscal 2011	Fiscal 2012
Total of reporting segments	111,015	100,272
Operating income in "Others" category	2,969	2,195
Elimination of intersegment sales	690	1,469
Corporate expenses, etc.*	(10,416)	(11,975)
Operating income on consolidated statements of income	104,258	91,960

* Corporate expenses, etc. include corporate revenue, basic research expense, and group management expense, etc. which are not allocated to reporting segments.

Assets	Fiscal 2011	Fiscal 2012
Total of reporting segments	1,365,615	1,709,460
Assets in "Others" category	57,462	59,240
Elimination of intersegment sales	(206,324)	(200,347)
Corporate assets*	193,814	231,817
Total net assets on consolidated balance sheets	1,410,568	1,800,170

* Corporate assets include assets of Asahi Kasei Corp.—surplus operating funds (cash and deposits), long-term investment capital (investment securities, etc.), and land, etc.

IX. Geographic information

1. Net sales

(1) Fiscal 2011

Japan	China	Other regions	Total
1,151,705	151,286	270,238	1,573,230

(2) Fiscal 2012

Japan	China	Other regions	Total
1,181,429	155,570	329,641	1,666,640

2. Property, plant and equipment

(1) Fiscal 2011

Geographic information is not shown because over 90% of the amount of property, plant and equipment on the consolidated balance sheets is located in Japan.

(2) Fiscal 2012

Japan	Other regions	Total
369,481	92,100	461,581