

Notice of revision of performance forecasts

The consolidated and non-consolidated performance forecasts for fiscal 2010 (April 1, 2010 – March 31, 2011) announced on May 10, 2010, have been revised based on recent performance trends.

1. Revision of forecasts

Consolidated

	Net sales (¥ million)	Operating income (¥ million)	Ordinary income (¥ million)	Net income (¥ million)	Net income per share (¥)
Previous forecast	1,677,000	80,000	77,500	42,500	30.39
Revised forecast	1,608,000	115,000	110,500	58,500	41.84
Increase (decrease)	(69,000)	35,000	33,000	16,000	—
Percent change	-4.1%	+43.8%	+42.6%	+37.6%	—
cf. fiscal 2009	1,433,595	57,622	56,367	25,286	18.08

Non-consolidated

	Revenue (¥ million)	Operating income (¥ million)	Ordinary income (¥ million)	Net income (¥ million)	Net income per share (¥)
Previous forecast	23,500	8,000	8,500	10,500	7.51
Revised forecast	29,000	13,500	14,500	16,000	11.44
Increase	5,500	5,500	6,000	5,500	—
Percent change	+23.4%	+68.8%	+70.6%	+52.4%	—
cf. fiscal 2009	17,034	3,204	4,643	6,502	4.65

2. Reason for revision

The consolidated performance forecast for fiscal 2010 which was announced on May 10, 2010, has been revised, as it is now anticipated that overall net sales will be slightly below the previous forecast with a lower amount of naphtha resale in the Chemicals segment, fewer deliveries of pre-built homes in the Homes segment, and a review of the amount of eliminations in consolidation, and as it is now anticipated that overall operating income, ordinary income, and net income will exceed the previous forecast with an improvement in terms of trade expected in the Chemicals segment thanks to decreased feedstock prices, an increase in product shipments expected in the Electronics segment as an effect of strong demand, and an improved rate of return in the Homes segment.

The non-consolidated performance forecast which was announced on May 10, 2010, has been revised because dividend income from consolidated subsidiaries is now anticipated to be higher than previously expected.

Note: The above consolidated and non-consolidated performance forecasts are based on the best information available at this time, but actual outcomes may diverge from these forecasts due to a variety of factors which cannot be foreseen.

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