

Asahi Kasei Corp.
 July 31, 2025
 Security code: 3407

Notice of revision of consolidated performance forecast for the first half of fiscal 2025

The consolidated performance forecast for Q1–Q2 fiscal 2025 (April 1, 2025 – September 30, 2025) announced on May 9, 2025, has been revised as shown below based on recent performance trends.

1. Revision of consolidated forecast for Q1–Q2 fiscal 2025

	Net sales (¥ million)	Operating income (¥ million)	Ordinary income (¥ million)	Net income attributable to owners of the parent (¥ million)	Net income per share (¥)
Previous forecast	1,512,000	95,000	95,000	42,000	30.47
Revised forecast	1,504,000	105,000	99,000	61,000	44.92
Increase (decrease)	(8,000)	10,000	4,000	19,000	—
Percent change	–0.5%	+10.5%	+4.2%	+45.2%	—
cf. fiscal 2024	1,490,334	108,915	103,707	60,248	43.46

2. Reason for revision

Net sales are expected to be lower than previously forecasted with reduced sales in the Homes segment. Operating income and ordinary income are expected to be higher than previously forecasted with greater shipments in the Healthcare segment and reduced fixed costs in the Material segment. Net income attributable to owners of the parent is also expected to be higher than previously forecasted due to the aforementioned factors as well as gain on sale of investment securities, etc.

Note: This forecast is based on the best information available at this time, but actual outcomes may differ due to a variety of factors which cannot be foreseen.